

Add-a-Fund to Your Existing Account Form

PO Box 219109 • Kansas City, MO 64121-9109 • 800-525-3713

Use this form to add a new fund to your existing Janus Henderson account with the SAME account number and registration.

- To open an account with a different registration or to add or change any of your account options, please visit janushenderson.com or call us.
- Account preferences on your new Fund(s) will remain the same except we will not add your Automatic Investment Program to new funds, unless noted in Step 7. Also, please see important information regarding cost basis in Step 8.
- Print in capital letters using black ink.

Questions?

Call us at **800-525-3713**

In a Hurry?

Establish new funds online at
janushenderson.com

- or -

Fax form to **877-319-3852**

Step 1 - Provide your current fund and account number

Fund Name

Account Number

- ☐ Check here if this is an Individual Retirement Account (IRA) or Coverdell Educational Savings Account (ESA) and complete Step 4.

Step 2 - Provide your Personal information (all fields required unless noted)

Primary Owner

First Name

Middle Initial

Last Name

Social Security Number

Date of Birth

Phone Number

Joint Owner (if applicable)

First Name

Middle Initial

Last Name

Social Security Number

Date of Birth

Phone Number

Name of Corporation or Trust (if applicable)

Entity Name

Remember to sign on the last page

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Step 3 - Provide the Janus Henderson funds you would like to own

The minimum initial investment per fund is \$1,000 for IRA, ESA and UGMA/UTMA accounts, and \$2,500 for all other accounts. Alternatively, a new fund can be opened in any type of account with an initial minimum investment of \$100 when you also choose to invest \$50 or more on a monthly basis through our Automatic Investment Program described in Step 7.

See included list of Janus Henderson Funds.

Fund Name	% or \$ Amount
Fund Name	% or \$ Amount
Fund Name	% or \$ Amount
Fund Name	% or \$ Amount
Fund Name	% or \$ Amount

Step 4 - If this is an IRA or ESA, provide the type of contribution

- ☐ **Annual contribution** (*Specify contribution year; contributions subject to annual limits.*)
Contribution Year _____ *
- ☐ **SEP Employer Contribution**
Contribution Year _____ *
- ☐ **Rollover of an existing IRA, Roth IRA, SEP IRA, or SARSEP IRA ****

* If contribution year is not stated, purchase will be made as a current year contribution.

** IRS Announcements 2014-15 and 2014-32 limit rollovers from an IRA to another (or the same) IRA to *one in any 12-month period*, regardless of the number of IRAs you own. The "One-Rollover-Per-Year" rule does not apply to IRA transfers, conversions, recharacterizations, or direct rollovers to or from a qualified plan. Please seek professional tax advice regarding questions about any IRA distributions.

Step 5 - Provide how you would like to make your initial fund purchase (check one)

- ☐ **Electronically** - Make a one-time withdrawal of \$ _____ from the bank account listed in Step 6.
- ☐ **Check** - Make your personal check, Direct Rollover check, or Cashier's check payable to **Janus Henderson** and enclose it with your completed application.

Remember to sign on the last page

Step 6 - Provide your bank information

If the owner(s) of the bank account is anyone other than the owner(s) of the Janus Henderson account described on page 1, please complete a Bank Options Form or call a Janus Henderson Representative for more information at 800-525-3713.

Please provide your bank information if you are enrolling in **Janus Henderson's Automatic Investment Program** and/or would like to make future **electronic purchases and redemptions**.

This is a:

- ☐ Checking Account
- ☐ Savings Account

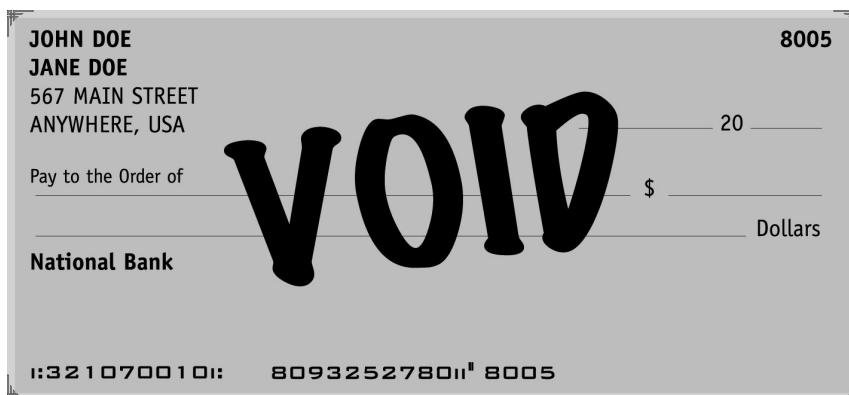
9-Digit ABA (Routing) Number

Bank Account Number

Please indicate which **one** of the following you are providing us that includes the bank account number to establish your electronic options:

- ☐ **Pre-printed voided check** (we are not able to accept temporary or counter checks)
- ☐ **Pre-printed deposit slip**
- ☐ **Copy of your bank statement** (must include bank registration along with the account and ABA numbers)
- ☐ **Direct Deposit or Deposit Authorization Form** (can typically be found on your bank's website)

Please attach your preprinted item here:



Remember to sign on the last page

Step 7 - Provide what funds you want to invest in on a regular basis through Janus Henderson's Automatic Investment Program (optional)

Enroll in our Automatic Investment Program (AIP) and we will automatically transfer a set amount (minimum \$50) from your bank account directly into the Janus Henderson fund(s) of your choice. If you would like to enroll, please provide your bank information in Step 6. Your AIP may generally be modified or cancelled at any time by visiting janushenderson.com or by calling a Janus Henderson representative.

_____ Fund Name	_____ Investment Amount* (\$50 min.)	Frequency* ☐ Monthly ☐ Every Other Month ☐ Quarterly
_____ Starting Month	_____ Investment Date*	
_____ Fund Name	_____ Investment Amount* (\$50 min.)	Frequency* ☐ Monthly ☐ Every Other Month ☐ Quarterly
_____ Starting Month	_____ Investment Date*	
_____ Fund Name	_____ Investment Amount* (\$50 min.)	Frequency* ☐ Monthly ☐ Every Other Month ☐ Quarterly
_____ Starting Month	_____ Investment Date*	

*If investment amount, frequency or investment date are not specified, investments of \$50 will be made on the 20th of each month.

IRA contributions made through an AIP will be credited as contributions for the year in which the shares are purchased. If you want to make prior year contributions, please indicate which month(s) should be coded as prior year contribution(s):

- ☐ **January**
☐ **February**
☐ **March**
☐ **April** (must be on or before the 15th)

For SEP-IRA accounts, please indicate type of contribution:

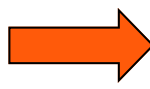
- ☐ **Employer**
☐ **Employee**

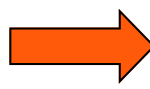
☐ Please send me information about Janus Henderson's Payroll Deduction Program.

Remember to sign on the last page

Step 8 - Please read and sign below (All account owners must sign)

- By signing this Add-A-Fund to Your Existing Account Form, each account holder represents that the information provided in his or her original application is true as of the date of this Add-A-Fund Form and that the account holder will continue to comply with the terms and conditions of the original application. I certify that I will or have read the current prospectus of the Fund(s) in which I am investing.
- I authorize the Fund and its agents to issue credits to and make debits from the bank account information set forth on this application. I agree that Janus Henderson shall be fully protected in honoring any such transaction. I also agree that Janus Henderson may make additional attempts to debit/credit my account if the initial attempt fails and that I will be liable for any associated costs. I agree that if I submit bank information for a bank that does not participate in the Automated Clearing House (ACH) or provide information for a nonbank account, Janus Henderson will price my purchase at the net asset value next determined after Janus Henderson receives good funds. All account options selected and this authorization will remain in effect and become part of the account application and terms, representations, and conditions thereof until I notify Janus Henderson in writing or by phone that I wish to revoke this authorization. I understand that my termination request will be processed within a reasonable time frame upon receipt.
- I acknowledge, pursuant to the Emergency Economic Stabilization Act of 2008, Janus Henderson is required to track and report cost basis information on the sale (redemption or exchange) of Covered Shares (shares purchased on or after 1/1/2012) to the Internal Revenue Service (IRS). Reporting is not required for Uncovered Shares (shares purchased before 1/1/2012). Janus Henderson utilizes Average Cost as the default method for tracking and reporting cost basis. If you have previously made a cost basis election for this account, it will be applied to the new fund(s) requested on this form. If you wish to elect a different method for your account, please cross out this statement and include signed written instructions indicating your desired cost basis method. Alternate elections will apply only to Covered Share purchases.

 X _____
Signature of Owner, Trustee or Custodian Date

 X _____
Signature of Joint Owner or Co-Trustee Date

Janus Henderson Funds

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Name of fund, ticker symbol, and fund number.

U.S. Equity

Adaptive Risk Managed U.S. Equity Fund	JRSDX (26)
Contrarian Fund	JACNX (61)
Enterprise Fund	JANEX (50)
Forty Fund	JFRDX (46)
Growth & Income Fund	JNGIX (40)
Mid Cap Value Fund	JNMCX (67)
Research Fund	JNRFX (48)
Small Cap Value Fund	JNPSX (65)
Small/Mid Cap Value Fund	JSV DX (85)
Triton Fund	JANIX (74)
U.S. Dividend Income Fund	JDDVX (34)
Venture Fund	JANVX (45)

Global/International Equity

European Focus Fund	HFEDX (47)
Global Equity Income Fund	HFQDX (53)
Global Life Sciences Fund	JNGLX (59)
Global Real Estate Fund	JNGSX (31)
Global Research Fund	JANWX (41)
Global Select Fund	JANRX (62)
Global Sustainable Equity Fund	JEDTX (73)
Global Technology & Innovation Fund	JNGTX (60)
International Dividend Fund	HDDVX (33)
Overseas Fund	JNOSX (54)

Fixed Income

Developed World Bond Fund	HFADX (71)
Flexible Bond Fund	JANFX (49)
High-Yield Fund	JNHYX (57)
Low Duration Multi-Sector Income Fund	JUCDX (90)
Multi-Sector Income Fund	JMUDX (89)
Short Duration Flexible Bond Fund	JNSTX (52)

Asset Allocation

Balanced Fund	JANBX (51)
Global Allocation Fund – Conservative	JMSCX (78)
Global Allocation Fund – Growth	JNSGX (76)
Global Allocation Fund – Moderate	JNSMX (77)

Money Market

Government Money Market Fund –	
American Cancer Society Support	ACDXX (38)
Money Market Fund*	JNMXX (37)

*Positions in Money Market Fund may not be opened if the account is not beneficially owned by a natural person. If this fund is selected to open an account that is not beneficially owned by a natural person, the purchase will be deposited into Government Money Market Fund.