

Bank Options Form

PO Box 219109 • Kansas City, MO 64121-9109 • Telephone **800-525-3713** • Fax 877-319-3852

Use this form to add electronic purchase and redemption options to your account(s). This will give you the flexibility to purchase into or redeem from your account through our automated systems (janushenderson.com or Xpressline) or by telephone during normal business hours.

- An original voided item that is preprinted with the bank registration must be included. **Starter checks will not be accepted.**
- To add bank options to corporate accounts, please call for instructions.
- **Upon receipt of new bank information, the ability to redeem shares will be delayed for a period of 15 days for security reasons, unless an original signature guarantee is received. Original signature guarantees must be received by mail.**

In a Hurry?

You may be able to update your bank information online at janushenderson.com/bank-options

Step 1 – Provide your Janus Henderson account information

Primary Owner/Trustee

First Name

Middle Initial

Last Name

Social Security Number

Date of Birth

Phone Number

Joint Owner/Trustee/Custodian (if applicable)

First Name

Middle Initial

Last Name

Social Security Number

Date of Birth

Phone Number

Trust Account information (if applicable)

Trust Name

Trust Tax Identification Number

Remember to sign on the last page

Step 2 – Which Janus Henderson account(s) should bank options be added to? (check one)

Please indicate which account(s) you would like to add electronic purchase and redemption options to. Keep in mind that electronic purchasing can be done immediately once the option is established; **however, electronic redemption capability is delayed 15 days for security reasons.**

- ☐ All accounts under the primary owner's Social Security Number or Tax ID
- ☐ Only select accounts as indicated below:

Account # _____

Account # _____

Account # _____

Note: If any of your Janus Henderson accounts are joint accounts, all owners/trustees must sign in Step 6. If the Janus Henderson account is an account for a minor, the custodian/responsible individual must sign in Step 6.

Step 3 – Provide your bank information

Please select one of the following options:

- ☐ This bank should replace all existing banks.
- ☐ This bank should be added as an additional bank to the account(s)
- ☐ My bank information is already on file with Janus Henderson and I would like to add purchase and redemption options to the account.

Note: Unless otherwise indicated, this bank will be added as the primary bank for all electronic purchases and redemptions processed via the telephone, janushenderson.com and Xpressline. If you would like to delete any options, please contact a Janus Henderson representative.

Remember to sign on the last page

Step 3 – (continued)

This is a:

- ☐ Checking Account
- ☐ Savings Account

9-Digit ABA (Routing) Number

Bank Account Number

Please indicate which **one** of the following you are providing us that includes the bank account number to establish your electronic options:

- ☐ **Pre-printed voided check** (we are not able to accept temporary or counter checks)
- ☐ **Pre-printed deposit slip**
- ☐ **Copy of your bank statement** (must show bank registration and the full account number)

Who needs to sign in this Step: If the owners of the bank account being added are **different** from all Janus Henderson account owners, signature(s) of the bank account owners are required to add Purchase options. Additionally, a signature guarantee will be required of the Janus Henderson account owner(s) in Step 6 to add Redemption options.

X _____
Signature of Bank Account Owner (if **different** from Janus Henderson Account Owner) _____ Date

X _____
Signature of Bank Account Owner (if **different** from Janus Henderson Account Owner) _____ Date

Please attach your preprinted item here:



Remember to sign on the last page

Step 4 – Provide the funds you want to invest in on a regular basis through Janus Henderson’s Automatic Investment Program

Once established, your AIP may generally be modified or cancelled at any time by visiting janushenderson.com or by calling a Janus Henderson representative.

<hr/>	<hr/>	Frequency*
Fund Name	Investment Amount* (\$50 min.)	☐ Monthly
<hr/>	<hr/>	☐ Every Other Month
Starting Month	Investment Date*	☐ Quarterly
<hr/>	<hr/>	Frequency*
Fund Name	Investment Amount* (\$50 min.)	☐ Monthly
<hr/>	<hr/>	☐ Every Other Month
Starting Month	Investment Date*	☐ Quarterly
<hr/>	<hr/>	Frequency*
Fund Name	Investment Amount* (\$50 min.)	☐ Monthly
<hr/>	<hr/>	☐ Every Other Month
Starting Month	Investment Date*	☐ Quarterly

*If investment amount, frequency or investment date are not specified, investments of \$50 will be made on the 20th of each month.

IRA contributions made through an AIP will be credited as contributions for the year in which the shares are purchased. If you want to make prior year contributions, please indicate which month(s) should be coded as prior year contribution(s):

- ☐ **January**
- ☐ **February**
- ☐ **March**
- ☐ **April** (must be on or before the 15th)

For SEP IRA accounts, please indicate type of contribution:

- ☐ **Employer**
- ☐ **Employee**

☐ Please send me information about Janus Henderson’s Payroll Deduction Program.

Remember to sign on the last page

Step 5 – Please read and sign below

By signing below, I (we) authorize the Fund and its agents to act upon instructions (by phone, in writing, online or by other means) believed to be genuine and in accordance with procedures described in the prospectus for all accounts specified on this form. I (we) authorize credits/debits to/from the bank account referenced in conjunction with the account option(s) selected. I (we) agree that Janus Henderson shall be fully protected in honoring any such transaction. I (we) also agree that Janus Henderson may make additional attempts to credit/debit my account if the initial attempt fails and I (we) will be liable for any associated costs. This ACH authorization will remain in effect and become part of the account application, terms, representations, and conditions thereof until I notify Janus Henderson in writing or by phone that I wish to revoke this authorization. I understand that my termination request will be processed within a reasonable time frame upon receipt. All account options elected will become part of the account application and terms, representations, and conditions thereof.

A confirmation of these changes will be sent to you. Please review it carefully to ensure the options and bank information were added to your account(s) correctly.

 X
Signature of Owner _____ Date _____

 X
Signature of Joint Owner (if applicable) _____ Date _____

Step 6 – Do you need a signature guarantee?

A signature guarantee is required if you plan to make an immediate distribution to a new bank or to add redemption options if all bank account owner(s) are different than the Janus Henderson account owner(s).



SIGNATURE GUARANTEE STAMP
(Including Medallion Guarantees)



SIGNATURE GUARANTEE STAMP
(Including Medallion Guarantees)

PLACE GUARANTEE STAMP AND AUTHORIZED SIGNATURE INSIDE OF THE SPACE PROVIDED ABOVE. DO NOT OVERLAP ANY PART OF THE STAMP AND/OR SIGNATURE WITH OTHER TEXT IN THE APPLICATION.

A signature guarantee assures a signature is genuine and protects you from unauthorized requests on your account. Financial institutions that may guarantee signatures include banks, savings and loans, trust companies, credit unions, broker/dealers and member firms of a national securities exchange. Contact the financial institution you intend to obtain a signature guarantee from for further information.

A notary public cannot provide a signature guarantee.