Janus Henderson
INVESTORS

2026 Investment Bonus Contract

PO Box 219109 • Kansas City, MO 64121-9109 • 800-525-3713

Complete this form to sign up for the Janus Henderson Investment Bonus Program. Once Janus Henderson receives the completed/signed form and eligible assets, you will be enrolled into the program. Please be sure to review and complete steps 1 through 3 prior to sending the form to Janus Henderson. Use this form to enroll your eligible **non-retirement** accounts.

Questions?
Call us at 800-525-3713

In a Hurry?
Submit securely online at janushenderson.com/SMC

Step 1 – Tell us about yourself

First Name _____ Middle Initial _____ Last Name _____

Social Security Number _____ Date of Birth _____

Address _____

City _____ State _____ ZIP Code _____

Phone Number (required) _____ Email Address (optional) _____

Eligible **Non-Retirement** Janus Henderson Account Numbers (if available) _____

Joint Owner information (if applicable)

First Name _____ Middle Initial _____ Last Name _____

Social Security Number _____ Date of Birth _____

Address _____

City _____ State _____ ZIP Code _____

Phone Number (required) _____ Email Address (optional) _____

Remember to sign on the last page

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Step 2 – Please read below

Terms and Conditions

This offer is subject to certain terms and conditions as set forth below and which may change without advance notice. By completing this Janus Henderson Investment Bonus Contract you agree that you are responsible for determining whether to open a Janus Henderson account and for all investment decisions in your Janus Henderson account. All references to "you" refer to the Owner and Joint Owner of this Account, as applicable. Under the Janus Henderson Investment Bonus Program, Janus Henderson does not make any recommendations as to whether to open a Janus Henderson account or which Janus Henderson Funds to invest in. A complete list of available Janus Henderson Funds, including prospectuses and other related materials, is available at janushenderson.com/reports. If you do not provide investment instructions, you will not receive the Janus Henderson Investment Bonus and your assets will be invested in the Janus Henderson Government Money Market Fund. You may contact a Janus Henderson Service Specialist at 800-525-3713 to provide instructions as to your investment choices or to change your investment instructions at any time. You will typically receive the Janus Henderson investment bonus payment (the "Investment Bonus Payment") within approximately 30 days after our receipt of your eligible funds in good order and a signed contract. Market volatility, volume and system availability may delay account access and/or the availability of the Janus Henderson Investment Bonus Payment in your account. If this account includes a Joint Owner, both Owner and Joint Owner jointly and severally agree that either Owner or Joint Owner may provide investment instructions to Janus Henderson regarding this account, and that Janus Henderson shall have no liability, including without limitation those related to market volatility, as to conflicting or duplicative account instructions received from Owner and/or Joint Owner.

Janus Henderson Investment Bonus Payment

To receive your Janus Henderson Investment Bonus Payment, your Investment Bonus Contract must be received and in good order within 60 days of the account opening or eligible purchase being made, including providing investment instructions. The total of Investment Bonus Payment amounts your account will be eligible to receive are listed below and are based on the aggregate amount of eligible money purchased into the account during the calendar year your account receives a qualifying purchase. All purchase amounts – including applicable automatic investment payments – during a single calendar year are aggregated to determine the value of the Investment Bonus Payment. The total of all Investment Bonus Payments may not exceed $2,500 per taxable account. Your Investment Bonus Payment will be invested in the same Janus Henderson Funds you selected for your investments and, if applicable, will be allocated among the Funds based on the percentage of your initial investment (rounded to the nearest whole dollar). If you do not elect an investment option, you will not receive the Investment Bonus Payment.

Value of Purchase Amount	Janus Henderson Investment Bonus Payment
$20,000 - $49,999	$100
$50,000 - $99,999	$200
$100,000 - $249,999	$300
$250,000 - $499,999	$600
$500,000 - $749,999	$1,200
$750,000 - $999,999	$1,800
$1,000,000 or more	$2,500

Remember to sign on the last page

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Step 2 – Continued

Restrictions Apply

This offer is valid for each Janus Henderson account funded with a purchase of $20,000 or more. The account value of the qualifying account must remain equal to or greater than the value of all aggregated purchase amounts (minus any losses due to market volatility) for the calendar year, or Janus Henderson may charge the account for the cost of the offer at its sole discretion. Multiple accounts with the same tax ID number as the Owner and/or Joint Owner will have their values aggregated to determine the amount of the eligible Investment Bonus Payment; multiple accounts with the same tax ID number as the Owner and/or Joint Owner do not qualify for multiple Investment Bonus Payments. Please allow 3-5 business days for any cash deposits to post to your account.

Offer is available subject to the account eligibility requirements set forth in the Janus Henderson Funds' prospectus, is not transferable except between the Owner and Joint Owner of the Account, and is not valid with internal transfers, or accounts already invested in Janus Henderson Funds. This offer may be combined with the Janus Henderson Ready. Invest. Go. Program and the Janus Henderson Rollover/Transfer Bonus Program, but not with any other offers. Please contact Janus Henderson to determine if you are also eligible to participate in the Janus Henderson Ready. Invest. Go. Program and the Janus Henderson Rollover/Transfer Bonus Program. Any investment amounts you currently have in a Janus Henderson Fund do not qualify toward the Janus Henderson Investment Bonus. Only Janus Henderson accounts that are funded with a purchase on or after January 1, 2026 through December 31, 2026 are eligible for this Program. These dates are subject to change without prior notice to you. Any Janus Henderson Investment Bonus Payment made to your Janus Henderson account may be forfeited upon Janus Henderson's sole discretion if you close, transfer, terminate or otherwise withdraw your Janus Henderson funds, in whole or part, within 360 calendar days of Janus Henderson's receipt of such funds in good order. The decision to purchase to, from, or among accounts (including within the available investment options offered by Janus Henderson) may result in adverse tax consequences including capital gains and/or losses, and may impact the tax basis of your investments. The tax basis for your investment may differ from the tax basis of your bonus payment. Consult with your tax advisor about the appropriate tax treatment for this offer and any tax implications associated with receipt of the Janus Henderson Investment Bonus Payment before enrolling. Any related taxes are your responsibility. Janus Henderson may decline requests to enroll in the offer at its discretion. The offer does not apply to accounts managed by independent investment advisors, tax-qualified retirement plans and accounts, or education savings accounts; Janus Henderson reserves all rights to determine whether an account qualifies for this offer.

The decision to open or purchase into a Janus Henderson account is an important one and Janus Henderson does not provide any investment advice or recommendations as to whether you should do so. Carefully consider all of your available options, which may include but not be limited to keeping your assets in your current accounts. Prior to a decision, be sure to understand the benefits and limitations of your available options and consider factors such as differences in investment-related expenses, account fees, available investment options, distribution options, legal and creditor protections, tax treatment, and other concerns specific to your individual circumstances. The Janus Henderson Investment Bonus should not be a determinative factor in your decision to open a new, or fund an existing, Janus Henderson Account.

YOU SHOULD CAREFULLY CONSIDER THE CHARGES, RISKS, EXPENSES AND INVESTMENT OBJECTIVES BEFORE INVESTING. FOR A PROSPECTUS OR, IF AVAILABLE, A SUMMARY PROSPECTUS CONTAINING THIS AND OTHER INFORMATION, PLEASE CONTACT A JANUS HENDERSON SERVICE SPECIALIST AT 800-525-3713 OR DOWNLOAD THE DOCUMENT FROM JANUSHENDERSON.COM/REPORTS. READ IT CAREFULLY BEFORE YOU INVEST OR SEND MONEY.

Remember to sign on the last page

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Step 2 – Continued

Restrictions Apply (continued)

Janus Henderson Funds are advised and sponsored by Janus Henderson and any investments or deposits you make in your Janus Henderson account, including the Janus Henderson Investment Bonus Payment will result in fees paid to Janus Henderson and/or its affiliated companies. Such fees include investment management fees and related expenses associated with an investment in a Janus Henderson Fund and may reduce the overall value of your investment over time. Under the Janus Henderson Bonus Program, Janus Henderson does not make any investment recommendations, does not monitor your account, does not select your investment choices, and accordingly does not make any determinations as to the appropriateness of fees and expenses associated with your investments.

The terms and conditions of this Janus Henderson Investment Bonus Contract are supplemental to, and should be read in conjunction with, the terms and conditions of your Account Application contract, prospectuses, and other related materials.

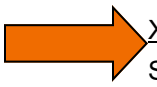
Janus Henderson reserves the right to change the terms, restrict, or revoke this offer at any time without advance notice. This is not an offer or solicitation in any jurisdiction where we are not authorized to do business.

Janus Henderson does not provide tax or legal advice and nothing in this document should be construed or relied upon as such. You are responsible for consulting with your own tax advisor or attorney related to such matters.

Step 3 – Please read and sign below

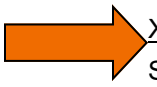
By signing below, I agree:

That the information provided is accurate and that I will continue to comply with the terms and conditions of the prospectus. Due to the important tax consequences associated with this offer, I have been advised to consult with a tax professional. Both Owner and Joint Owner must sign this Contract, if applicable.



X_____ _____

Signature of Account Owner (or Parent/Guardian, if applicable) Date



X_____ _____

Signature of Joint Account Owner (if applicable) Date

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JANUS HENDERSON BONUS PROGRAM

Earn up to $2,500

when you roll over to a Janus Henderson IRA or make a purchase in a Janus Henderson account.

Determine your potential

Use the chart below to determine your bonus and what percentage of IRA contributions Janus Henderson will match in 2027.*

Purchase or rollover/transfer amount	Bonus amount	Match on IRA contributions*
$20,000 - $49,999	$100	1%
$50,000 - $99,999	$200	2%
$100,000 - $249,999	$300	3%
$250,000 - $499,999	$600	5%
$500,000 - $749,999	$1,200	10%
$750,000 - $999,999	$1,800	10%
$1,000,000 or more	$2,500	10%

*Contribution match is for Janus Henderson retirement accounts only.

Get started

Two easy ways to earn a bonus for your Janus Henderson account.

Option 1
Contact a Janus Henderson Representative at **800.379.7603**

Option 2
Visit j**anushenderson.com/bonus**

Receive your bonus

After submitting the appropriate forms and completing the purchase or rollover/transfer, your bonus will be automatically deposited in your Janus Henderson account. If you received a bonus for rolling over or transferring assets to an IRA, in 2027 Janus Henderson will also match a percentage of your Janus Henderson IRA contributions.

Continued on back page.

TO LEARN MORE, CONTACT A JANUS HENDERSON REPRESENTATIVE TODAY AT **800.379.7603 OR VISIT JANUSHENDERSON.COM/BONUS**

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A rollover of retirement plan assets to an IRA or transfer of other assets is not your only option. The decision to open an IRA or Janus Henderson account is an important one and Janus Henderson does not provide any advice or recommendations as to whether you should do so. Carefully consider all of your available options before moving retirement or other assets, which may include but not be limited to keeping your assets in your current account or former employer's plan, rolling over assets to a new employer's plan, or taking a cash distribution (taxes and possible withdrawal penalties may apply). Prior to a decision, be sure to understand the benefits and limitations of your available options and consider factors such as differences in investment-related expenses, plan or account fees, available investment options, distribution options, legal and creditor protections, the availability of loan provisions, tax treatment, and other concerns specific to your individual circumstances. The Janus Henderson Rollover/Transfer, Contribution Match or Investment Bonus payments should not be a determinative factor in your decision as to whether to open an IRA or investment account with Janus Henderson.

A retirement account should be considered a long-term investment. Retirement accounts generally have expenses and account fees, which may impact the value of the account. Non-qualified withdrawals may be subject to taxes and penalties. For more detailed information about taxes, consult a tax attorney or accountant for advice.

Investing involves market risk. Investment return and fund share value will fluctuate and it is possible to lose money by investing.

FOR MORE INFORMATION CONTACT JANUS HENDERSON

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