

INVESTING IN A BRIGHTER FUTURE TOGETHER



89
year track record of
**INVESTMENT
EXPERTISE**



340+
**INVESTMENT
PROFESSIONALS**
with an average of 18 years
of experience



24
OFFICES
worldwide

TOTAL AUM \$322.1B



Source: Janus Henderson Investors. Staff and AUM as of 30 June 2023. AUM excludes Exchange-Traded Note assets.



DIFFERENTIATED INSIGHTS

- Our investment teams conduct **4,000+ company meetings** each year, providing them with **unique perspectives**.
- We have been a **trusted defined contribution partner for over 45 years**, providing insights and solutions designed to help advance participant outcomes.
- Our **wealth management experts offer unique behavioral finance insights** based on timely, empirically tested, peer-reviewed research.
- We offer a wide range of **practice management programs** to help **financial professionals** cultivate client loyalty, attract high-quality clients, and maximize team effectiveness.



DISCIPLINED INVESTMENTS

- We offer a **breadth of products** across market caps, styles, and asset classes delivered through a variety of vehicle types to **meet the needs of your clients and practice**.
- We manage **21 mutual funds and ETFs with a 4 or 5 star Overall Morningstar Rating™**, based on risk-adjusted returns, as of 6/30/23, across U.S. Equity, Global and International Equity, Fixed Income and Asset Allocation categories.*
- We are the **12th largest provider of active ETFs overall and the 6th largest provider of active fixed income ETFs** in the U.S.**
- We apply **robust controls** in an effort to ensure that risk taken is in accordance with both client expectations and investment manager expectations.
- Our team of **115+ equity and fixed income analysts** conducts ongoing proprietary fundamental research.
- Our **Solutions Group delivers customized portfolio guidance** based on a comprehensive array of strategies.



WORLD-CLASS SERVICE

- Our **100+ client executives** are available to service financial professionals throughout North America.
- Our **Specialist Consulting Group** is dedicated to delivering unique strategies and timely insights to enhance your wealth management, defined contribution, practice management, and investment capabilities.
- The **Portfolio Construction & Strategy Team** has analyzed over 15,000 model portfolios based on consultations with 4,700+ financial professionals.
- In 2022, our **retirement specialists had 9,300+ engagements** with clients, offering a consultative experience and providing expert insight on the evolving retirement landscape.



FOR MORE INFORMATION VISIT [JANUSHENDERSON.COM](https://www.janushenderson.com)

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Janus Henderson
INVESTORS

Please consider the charges, risks, expenses and investment objectives carefully before investing. For a prospectus or, if available, a summary prospectus containing this and other information, please call Janus Henderson at 800.668.0434 or download the file from janushenderson.com/info. Read it carefully before you invest or send money.

Investing involves risk, including the possible loss of principal and fluctuation of value.

Past performance is no guarantee of future results.

Performance may be affected by risks that include those associated with foreign and emerging markets, fixed income securities, high-yield and high-risk securities, undervalued, overlooked and smaller capitalization companies, real estate related securities including Real Estate Investment Trusts (REITs), Environmental, Social and Governance (ESG) factors, non-diversification, portfolio turnover, derivatives, short sales, initial public offerings (IPOs) and potential conflicts of interest. Each product has different risks. Please see the prospectus for more information about risks, holdings and other details.

Not all products are available in all jurisdictions.

Funds were selected based on a 4 or 5 star Overall Morningstar Rating™. Janus Henderson has other funds ranked/rated lower by Morningstar.

*Out of 39 eligible ETFs and class I-share mutual funds with a 3-year history.

**Source: Morningstar Direct as of 6/30/23

The Morningstar Rating™ for funds, or "star rating", is calculated for funds with at least a three-year history. Exchange-traded funds and open-ended mutual funds are considered a single population for comparative purposes. It is calculated based on a Morningstar Risk-Adjusted Return measure that accounts for variation in a fund's monthly excess performance, placing more emphasis on downward variations and rewarding consistent performance. The Morningstar Rating does not include any adjustment for sales loads. The top 10% of funds in each category receive 5 stars, the next 22.5% receive 4 stars, the next 35% receive 3 stars, the next 22.5% receive 2 stars, and the bottom 10% receive 1 star. The Overall Morningstar Rating for a fund is derived from a weighted average of the performance figures associated with its three-, five-, and 10-year (if applicable) Morningstar Rating metrics, and may not indicate positive performance. Ratings may vary by share class. **Past performance is no guarantee of future results.**

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