**For promotional purposes**

**HENDERSON DIVERSIFIED INCOME TRUST PLC**

www.hendersondiversifiedincome.com

**Fund facts at 30 September 2020**

**Company objective**

The Trust seeks income and capital growth such that the total return on the net asset value of the Company exceeds the average return on a rolling annual basis of three month sterling LIBOR plus 2 per cent. The Trust invests in a diversified portfolio of global assets including secured loans, government bonds, high yield (sub-investment grade) corporate bonds, unrated corporate bonds, investment grade corporate bonds and asset backed securities. The Company may also invest in high yielding equities and derivatives.

The Trust may use derivatives to achieve its investment objective, to reduce risk or to be managed more effectively. The Company may also employ financial gearing for efficient portfolio management purposes and to enhance investment returns. The latest Annual Report and Key Information Document set out the investment objective and policy in full and you should read them before investing.

All historical performance data in this factsheet prior to 27 April 2017 refers to the previous company, Henderson Diversified Income Limited. **From incorporation until 31 October 2014, Sterling Libor +1.25%. With effect from 1 November 2014 Sterling Libor +2.0%**.

For commentary from our fund managers please visit our website.

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**NAV (cum income)** 89.8p

**NAV (ex income)** 88.9p

**Share price** 86.1p

**Discount(−)/premium(+)** -4.2%

**Yield** 5.11%

**Net gearing** 16%

**Net cash** -

**Total assets** £205m

**Net assets** £172m

**Market capitalisation** £165m

**Shares in issue** 191,318,240

**Total number of holdings** 185

**Ongoing charges** 0.89% (year to 30/04/2020)

Source: BNP Paribas for holdings information and Morningstar for all other data. Differences in calculation may occur due to the methodology used.

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Customer services 0800 832 832

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Please remember that past performance is not a guide to future performance. The value of an investment and the income from it can rise as well as fall as a result of market and currency fluctuations, and you may not get back the amount originally invested.
Company information

Stock code: HDIV
AIC sector: Debt- Loans & Bonds
Benchmark: n/a

Launch date
(of the current UK domiciled company)
30 Apr 2017

Fund manager
John Pattullo

Management fee: No

Glossary

NAV (Cum Income) The value of investments and cash, including current year revenue, less liabilities (prior charges such as loans, debenture stock and preference shares at fair value).

NAV (Ex Income) The value of investments and cash, excluding current year revenue, less liabilities (prior charges such as loans, debenture stock and preference shares at fair value).

Share price Closing mid-market share price at month end.

Discount/premium The amount by which the share price of an investment trust is either lower (at a discount) or higher (at a premium) than the net asset value per share (cum income), expressed as a percentage of the net asset value per share.

Total assets Cum Income NAV multiplied by the number of shares, plus prior charges at fair value.

Net assets Total assets minus any liabilities such as bank loans or creditors.

Market capitalisation Month end closing mid-market share price multiplied by the number of shares outstanding at month end.

Share price total return The theoretical total return to the investor assuming that all dividends received were reinvested in the shares of the company at the time the shares were quoted ex-dividend. Transaction costs are not taken into account.

Net asset value total return The theoretical total return on shareholders’ funds per share reflecting the change in Net Asset Value (NAV) assuming that dividends paid to shareholders were reinvested at NAV at the time the shares were quoted ex-dividend. A way of measuring investment management performance of investment trusts which is not affected by movements in discounts/premums.

Yield Calculated by dividing the current financial year’s dividends per share (this will include prospective dividends) by the current price per share, then multiplying by 100 to arrive at a percentage figure.

Ongoing charges The total expenses for the financial year (excluding performance fee), divided by the average daily net assets, multiplied by 100.

Specific risks

• Not all the investments in this portfolio are made in Sterling, so exchange rates could affect the value of and income from your investment.

• If a fund is a specialist country-specific or geographic regional fund, the investment carries greater risk than a more internationally diversified portfolio.

• Higher-yielding bonds are issued by companies that may have greater difficulty in repaying their financial obligations. High-yield bonds are not traded as frequently as government bonds and therefore may be more difficult to trade in distressed markets.

How to invest

To find out more visit www.hendersoninvestmenttrusts.com/invest

Other documents available online

To see the Annual Report, KID and to watch the latest fund manager commentary, visit www.hendersondiversifiedincome.com

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