INVESTMENT SHARK TANK

GEOPOLITICAL REALIGNMENT – A NEW LENS FOR A MULTI-POLAR WORLD

Asia Investment Summit 2026



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Seismic shifts in the global economic fabric

"In the next few years, we are going to have a **grand global economic reordering** on the equivalent of a new Bretton Woods...or the Steel Agreements or the Treaty of Versailles."



– Scott Bessent
Treasury Secretary

Manhattan Institute Interview, 2024

"We are in the **midst of a rupture**, not a transition… the rules-based order is fading…

…The familiar system of global governance is a "**pleasant fiction**" that no longer holds in the face of intensifying geopolitical rivalries and coercive tactics.

…We know the old order is not coming back. We shouldn't mourn it. **Nostalgia is not a strategy**."



– Mark Carney
Prime Minister

World Economic Forum, 2026

Source: Scott Bessent, Manhattan Institute Interview, June 2024. Mark Carney, World Economic Forum, January 2026.

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Geopolitical Realignment Equity

Re-ordering of power, dependency, and control across the global system

The world is undergoing *seismic shifts*.

Supply chains are reshoring, **defence spending** is surging, **resource security** is now a national priority, while **AI** is set to reshape entire industries and the **financial system** is evolving.

Our **multi-thematic approach** is built to capture these shifts and **outperform the MSCI World** by positioning ahead of them.



Source: Janus Henderson Investors.

Note: **Investing involves risk, including the possible loss of principal and fluctuation of value.** There is no assurance the stated objective(s) will be met.

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Navigating global shifts, capturing tomorrow's alpha

Key features

- **Targets sectors essential for geopolitical stability and independence**
- **Resilience in volatile markets**
- **Diversification through geopolitical insights**
- **Seeking early mover advantage**

Characteristics of the investment approach (illustrative)

Benchmark	MSCI World Index
Position size	0.5% – 5%
Holdings	~50
Inception date	October 2024
Regions	Developed world, ex-China

Since inception*, our seed account has delivered an annualised return of **26.6**% versus the benchmark's **17.6**%, representing an outperformance of **9.0%**.

As at 31 Dec 2025

Source: Janus Henderson Investors, as at 31 December 2025.

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*Seed account inception is 1 October 2024.

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W-26-2560602-04-30-2027