# Key Information Document

**Purpose:** This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

## Product

**Janus Henderson Fixed Maturity Bond Fund (USD) 2027 I5q USD** ISIN: IE000MYR0A73

A sub-fund of Janus Henderson Capital Funds plc, an Irish Investment Company manufactured by **Janus Henderson Investors Europe S.A.**, a subsidiary of Janus Henderson Group Ltd. This Fund is authorised in Ireland and regulated by the Central Bank of Ireland ("CBI"). The Manager is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier ("CSSF"), and relies on passporting rights under the UCITS Directive to manage the Fund on a cross-border basis and to market the Fund within the European Union. More information is available at www.janushenderson.com or by calling +352 26 43 77 00. This document is dated 12 November 2026.

## What is this product?

**Type**

Janus Henderson Fixed Maturity Bond Fund (USD) 2027 is a sub-fund of Janus Henderson Capital Funds plc, an investment company with variable capital organised under the laws of Ireland. Janus Henderson Capital Funds plc qualifies as an undertaking for collective investment in transferable securities (UCITS).

**Term**

This investment has a maturity date of 29 January 2027. The Manufacturer has the right to terminate the product in a limited number of circumstances, as set out in the Prospectus.

**Objectives**

The Fund aims to provide a regular income while aiming to preserve the initial capital invested over the Term. The Fund is designed to be held until the end of the Term and investors should be prepared to remain invested until such date. The income amount or capital value is not guaranteed. The value of the shares at the end of the Term may be less than the value at the time of investment because of the Fund's distribution policy or market movements. The Fund invests at least 75% of its net asset value in global Investment Grade corporate bonds (equivalent to BBB rated or higher). The Fund may invest up to 5% in the securities of other Eligible Collective Investment Schemes, up to 25% in high yield (non-investment grade) bonds or preference shares (of which up to 5% are bonds or preference shares from Developing Markets) and up to 5% in unrated bonds of comparable quality. The Fund may also invest in high yield (non-Investment Grade) bonds, government bonds, municipal bonds, commercial paper, certificates of deposit and cash. The Fund may invest up to 10% of its net asset value in agency MBS (which does not include CMOs). The Fund will not invest in contingent convertible bonds. The Sub-Investment Adviser may use derivatives (complex financial instruments) to reduce risk, to manage the Fund more efficiently, or to generate additional capital or income for the Fund as well as for investment purposes. The Fund is managed on a buy and maintain basis without reference to a benchmark. The Sub-Investment Adviser has a high degree of freedom to choose investments for the Fund but will aim to keep activity in the portfolio to a low level. During the Subscription Period, the Fund can hold up to 100% of its net assets in cash or cash equivalents, such as Money Market Instruments. Distributions will be calculated at the discretion of the Manager with a view to providing a consistent, higher level of distribution. Distributions include all income, and typically consists of a portion of realised and unrealised capital gains, which may include a portion of original capital invested. Charges will be deducted from capital. You can buy, sell or switch shares in the Fund on any dealing day, as defined in the Fund's Prospectus. The Fund's Depositary is J.P. Morgan SE, Dublin Branch.

Fixed income investments made by the sub-fund would be loss-making if interest rates rise, so repayments made before maturity may result in losses for the investor.

It should be noted that the estimated net yield of the sub-fund does not protect investors from the effect of inflation during the period until maturity, so that the actual return (i.e. discounting inflation) could be lower or even negative.

**Intended Retail Investor**

Investors who understand the Fund's risks, seek income from an investment focused on global corporate bonds, and intend to invest their money for at least 4 years. This Fund is designed to be used only as a component in a diversified investment portfolio and is not designed for investors who are unable to accept more than a minimal loss of their investment.

## What are the risks and what could I get in return?

**Risk Indicator**

Lower Risk 1 **2** 3 4 5 6 7 Higher Risk

The risk indicator assumes you keep the product until 29 January 2027.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this product as 2 out of 7, which is a low risk class.

This rates the potential losses from future performance at a low level, and poor market conditions are very unlikely to impact the capacity of the PRIIPs manufacturer to pay you.

**If the product currency differs from your home currency, the following applies: Be aware of currency risk. You will receive payments in a different currency, so the final return you will get depends on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.**

This product does not include any protection from future market performance so you could lose some or all of your investment.

If we are not able to pay you what is owed, you could lose your entire investment.

Details of all relevant risks can be found in the Fund's prospectus, available at www.janushenderson.com

### Performance Scenarios

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product and a suitable benchmark over the last 10 years. Markets could develop very differently in the future.

**Recommended holding period: 5 months**

**Example Investment: USD 10,000**

| Scenarios | | If you exit after the recommended holding period |
|---|---|---|
| Minimum | **There is no minimum guaranteed return. You could lose some or all of your investment.** | |
| Stress | **What you might get back after costs** | 8,750 USD |
| | Average return each year | -12.54% |
| Unfavourable | **What you might get back after costs** | 8,910 USD |
| | Average return each year | -10.92% |
| Moderate | **What you might get back after costs** | 9,960 USD |
| | Average return each year | -0.39% |
| Favourable | **What you might get back after costs** | 10,420 USD |
| | Average return each year | 4.23% |

The figures shown include all the costs of the product itself, but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment in the benchmark between January 2022 and June 2022.

The moderate scenario occurred for an investment between March 2026 and August 2026.

The favourable scenario occurred for an investment in the benchmark between March 2020 and August 2020.

This product cannot be easily cashed in. If you exit the investment earlier than the recommended holding period, you may have to pay extra costs.

## What happens if Janus Henderson Investors Europe S.A. is unable to pay out?

You may face a financial loss should the Manufacturer or Depositary, J.P. Morgan SE, Dublin Branch, default on their obligations. There is no compensation or guarantee scheme in place which may offset, all or any of, this loss.

## What are the costs?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

**Costs over time**

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest and how long you hold the product. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.
We have assumed:
- In the first year, you would get back the amount that you invested (0 % annual return).
- USD 10,000 is invested.

| | If you exit after the recommended holding period |
|---|---|
| Total costs | 227 USD |
| Cost impact (*) | 2.3% each year |

*(*) This illustrates the effect of costs over a holding period of less than one year. This percentage cannot be directly compared to the cost impact figures provided for other PRIIPs.*

We may share part of the costs with the person selling you the product to cover the services they provide to you. They will inform you of the amount.

### Composition of costs

| One-off costs upon entry or exit | | If you exit after 1 year |
|---|---|---|
| Entry costs | 2.00% is the maximum amount you pay when entering this investment and you could pay less. If you invest through a third-party the person selling you the product will inform you of the actual charge. | Up to 200 USD |
| Exit costs | A charge of up to 1.00% may apply if you redeem before the maturity date. This will reduce annually: <1 year since purchase (1.00%); 1-2 years (0.75%); 2-3 years (0.50%); 3-4 years (0.25%); >4 years since purchase (0.00). | 0 USD |
| **Ongoing costs [taken each year]** | | |
| Management fees and other administrative or operating costs | 0.65% is the estimated cost of managing, administering and operating the Fund. | 65 USD |
| Transaction costs | 0.02% is an estimate of the costs incurred when we buy and sell the underlying investments for the Fund. The actual amount will vary depending on how much we buy and sell. | 2 USD |
| **Incidental costs taken under specific conditions** | | |
| Performance fees | We do not charge a performance fee for this share class. | 0 USD |

## How long should I hold it and can I take money out early?

**Recommended holding period: 5 months**

This Fund should be considered a medium term investment. The total holding period is 4 years from the launch date of the fund, as this is the maturity term of the fund from its launch date. The launch date of the Fund was 12 July 2023. The Fund's risk may vary if you cash in at an early stage. Fees may be applicable for exiting during the term of the Fund. Please refer to the 'Composition of Costs' table for details of applicable exit fees.

## How can I complain?

Should you wish to complain you can do so by contacting us by email or post. Email: JHIESAComplaints@janushenderson.com. Post: Janus Henderson Investors Europe S.A., Attn: Complaints handling officer, 78, Avenue de la Liberté, L-1930 Luxembourg, Grand Duchy of Luxembourg. The complaints handling policy is available on the website, www.janushenderson.com.

## Other relevant information

To obtain the Fund's Prospectus or the annual/semi-annual reports, which are published and made available to investors by law, or for the last published price of shares in the Fund or any additional information on the Fund, please visit www.janushenderson.com. Documents are available free of charge in English and certain other languages from Janus Henderson Investors Europe S.A. at 78, Avenue de la Liberté, L-1930 Luxembourg, Grand Duchy of Luxembourg, or your local representative office. Previous performance scenarios and 2 years of past performance data can be found on our website at www.janushenderson.com.

Janus Henderson
INVESTORS