JANUS HENDERSON FUND MANAGEMENT UK LIMITED

HENDERSON OPPORTUNITIES TRUST PLC

LEGAL ENTITY INDENTIFIER (LEI): 2138005D884NPGHFQS77

14 March 2025

HENDERSON OPPORTUNITIES TRUST PLC

Results of Second Scheme General Meeting

In connection with the proposals for the winding-up of the Company by way of a scheme of reconstruction pursuant to Section 110 of the Insolvency Act 1986 (the "**Scheme**") and the issue of OEIC Shares to those Shareholders who have elected, or are deemed to have elected, to roll over their investment into Janus Henderson UK Equity Income & Growth Fund, the Board is pleased to announce that the Resolutions which were put forward at the Second Scheme General Meeting held today and voted on a poll have been approved by Shareholders. The Company expects to make a further announcement on the results of the scheme entitlements as soon as practicable.

The poll results were as follows:

Resolution	Votes for	%	Votes against	%	Total votes cast	% Issued Share Capital	Votes withheld
To place the Company into members' voluntary liquidation and appoint the Liquidators	19,628,950	99.50%	98,245	0.50%	19,727,195	49.95%	14,885

For the purposes of section 341 of the Companies Act 2006, the votes validly cast are expressed in the table above as a percentage of the Company's total voting rights as at close of business on 12 March 2025 (39,491,875), being the time at which a Shareholder had to be registered in the Register of Members in order to vote at the Second Scheme General Meeting. A vote "withheld" is not a vote in law and has not been counted as a vote "for" or "against" a Resolution.

The number of Shares in issue at the date of this announcement is 39,491,875. There are no Shares held in treasury. Therefore, as at the date of this announcement the number of voting rights in the Company are 39,491,875.

The full text of the special resolution can be found in the notice of Second General Meeting contained in the Circular.

Suspension and Cancellation of Reclassified Shares

The Company's Reclassified Shares were suspended from listing on the Official List of the Financial Conduct Authority and from trading on the London Stock Exchange at 7.00 a.m. this morning, 14 March 2025, in anticipation of the Second General Meeting.

The Company, through its advisers, has notified the Financial Conduct Authority and the London Stock Exchange of the Company's intention to cancel the Company's admission of the Reclassified Shares to listing and trading as soon as practicable after the Effective Date.

Following the appointment of the Liquidators, all further enquiries regarding the Company should be made to the Liquidators, whose contact details are below.

For further information please contact:

Liquidators

Derek Neil Hyslop Richard Barker	HOT@parthenon.ey.com

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Results of Scheme Entitlements

Further to its announcement on 14 March 2025, the Board is pleased to announce that the Scheme Entitlements are as follows:

For Shareholders that elected (or are deemed to have elected) to receive OEIC Shares:

- each Reclassified Share with "A" rights attached to it will receive 0.34352353 I Class OEIC Shares
- each Reclassified Share with "B" rights attached to it will receive 1.40512764 E Class OEIC Shares

Fractional entitlements will be dealt with by the issue of smaller denomination shares each equivalent to one hundredth of an OEIC Share, in accordance with the terms of the OEIC Prospectus.

For Shareholders that elected for the Cash Option:

- each Reclassified Share with "C" rights attached to it will receive 227.2904 pence in cash.

As noted in the Circular, the Directors have set aside sufficient assets in the Liquidation Pool to meet all known and estimated liabilities and contingencies, including the costs of implementing the Scheme and an amount considered sufficient to purchase the interests of any Dissenting Shareholders. The Directors have also provided in the Liquidation Pool for a retention of £100,000 which they, together with the Liquidators, consider will be sufficient to meet any contingent and unknown liabilities of the Company. The Liquidation Pool will also contain the Company's unlisted holding in Oxford Science Enterprises which represents 0.49 per cent. of the Company's portfolio as at 31 December 2024.

The Liquidation Pool will be applied by the Liquidators in discharging all current and future, actual and contingent liabilities of the Company and, if there will be any balance remaining after discharging such liabilities, the Liquidators will in due course pay the same to Shareholders on the Register on the Winding-up Date pro-rata to their respective holdings of Ordinary Shares.

In accordance with the Circular, it is expected that OEIC Shares will be issued on 14 March 2025 and confirmations regarding the number of shares held by Shareholders who have elected for the applicable Rollover Option are expected to be despatched by post in the week commencing 17 March 2025. For Shareholders that have elected for cash under the Scheme, it is expected that cheques will be despatched and CREST payments made to Shareholders in respect of the Cash Option not later than 10 Business Days from the 14 March 2025.

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Richard Barker

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